



## Announcement Summary

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**Entity name**

RHINOMED LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 11, 2020

**The Proposed issue is:**

A standard pro rata issue (including non-renounceable or renounceable)

**Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)**

<b>ASX +Security Code</b>	<b>+Security Description</b>	<b>Maximum Number of +securities to be issued</b>
RNO	ORDINARY FULLY PAID	84,603,008

**Ex date**

Wednesday May 13, 2020

**+Record date**

Thursday May 14, 2020

**Offer closing date**

Tuesday June 2, 2020

**Issue date**

Wednesday June 10, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

RHINOMED LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ACN

**Registration Number**

107903159

**1.3 ASX issuer code**

RNO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday May 11, 2020

**1.6 The Proposed issue is:**

A standard +pro rata issue (non-renounceable or renounceable)

**1.6a The proposed standard +pro rata issue is:**

+ Renounceable



Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

**3A.1 - Are any of the following approvals required for the entitlement offer to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 3B - Offer details

**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +Security Code and Description**

RNO : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

No

Details of +securities proposed to be issued

**ASX +Security Code and Description**

RNO : ORDINARY FULLY PAID

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**ISIN Code for the tradable rights created under a renounceable right issue (if Issuer is foreign company and +securities are non CDIs)**

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

**The quantity of additional +securities to be issued**

1

**For a given quantity of +securities held**

2



**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum Number of +securities proposed to be issued**

84,603,008

**Purpose of the issue**

See section 1.4 of Prospectus

**Offer price details for retail security holders**

**Issue Currency**

AUD - Australian Dollar

**Offer Price per +security**

AUD 0.07700

**Estimated or Actual?**

Actual

**Oversubscription & Scale back details**

**Are +security holders allowed to oversubscribe?**

Yes

**Provide the oversubscription details**

See Section 1.2 of Prospectus. Eligible holders that have fully subscribed for their entitlement may subscribe for further shares in excess of their entitlement

**May a scale back be applied to this event?**

Yes

**Provide the scale back details**

See Section 1.2 of Prospectus. If there are insufficient shares to satisfy applications for shortfall shares applications will be scaled back pro-rata.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Part 3C - Timetable

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**3C.1 +Record date**

Thursday May 14, 2020

**3C.2 Ex date**

Wednesday May 13, 2020

**3C.3 Date rights trading commences**

Wednesday May 13, 2020



**3C.4 Record date**

Thursday May 14, 2020

**3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue**

Tuesday May 19, 2020

**3C.6 Offer closing date**

Tuesday June 2, 2020

**3C.7 Last day to extend the offer closing date**

Thursday May 28, 2020

**3C.8 Date rights trading ends**

Tuesday May 26, 2020

**3C.9 Trading in new +securities commences on a deferred settlement basis**

Wednesday May 27, 2020

**3C.10 Last day for entity to announce the results of the offer to ASX, including the number and percentage of +securities taken up by existing +security holders and any shortfall taken up by underwriters or other investors**

Friday June 5, 2020

**3C.11 Issue date**

Wednesday June 10, 2020

**3C.12 Date trading starts on a normal T+2 basis**

Thursday June 11, 2020

**3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday June 15, 2020

Part 3E - Fees and expenses

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**3E.1 Will there be a lead manager or broker to the proposed offer?**

No

**3E.2 Is the proposed offer to be underwritten?**

Yes

**3E.2a Who are the underwriter(s)?**

Mr W. Whitney George

**3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?**

Fully underwritten



**3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?**

Nil

**3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated**

See Section 5.1 of Prospectus

**3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?**

No

**3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

None

Part 3F - Further Information

**3F.1 The purposes for which the entity intends to use the cash raised by the proposed issue**

See Section 1.4 of Prospectus

**3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?**

No

**3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?**

No

**3F.4 Countries in which the entity has security holders who will not be eligible to participate in the proposed issue**

All countries except Australia, New Zealand, Isle of Man and the United States (but only if (i) such person in the United States is an  $\checkmark$  accredited investor  $\checkmark$  as defined in Rule 501(a) under the US Securities Act and (ii) the Company would like to extend the Offers to such person taking into account any US state  $\checkmark$  blue sky  $\checkmark$  securities law requirements).

**3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities**

No

**3F.6 URL on the entity's website where investors can download information about the proposed issue**

[www.rhinomed.global](http://www.rhinomed.global)

**3F.7 Any other information the entity wishes to provide about the proposed issue**

None